

## Letter of Authorization to Transfer Assets or Wire Transfers

*Please submit this form to your financial advisor* Pacific School of Religion Tax ID#: 94-1186179

### Personal Information

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Email \_\_\_\_\_

### Broker Information

Name of Firm/Broker \_\_\_\_\_

Your Account Number \_\_\_\_\_

Title of Account \_\_\_\_\_

### Delivery Instructions for Your Financial Advisor

Please transfer the following assets/amount: \_\_\_\_\_ to the Pacific School of Religion  
with the following designation: \_\_\_\_\_

### Stock Transfer

Brokerage Firm: First Republic  
Securities Co, LLC  
Contacts: Sam Schoner, Hilary Yu,  
or Mary Jane Reyes

Telephone: 415-262-4118  
DTC Code: Pershing LLC DTC  
#0443

Account Name:  
Pacific School of Religion  
Account Number:  
33L082857

### Wire Transfer

Bank Representative:  
Anoush Vafaenia  
Phone: 415-591-4249

First Republic Bank  
111 Pine Street  
San Francisco, CA 94111  
Wire/ACH Routing Number:  
321 081 669

Account Number: 80001224428  
SWIFT Code: FRBBUS6S  
Account Name:  
Pacific School of Religion

Signature \_\_\_\_\_ Date \_\_\_\_\_

Secondary Signer (if applicable) \_\_\_\_\_ Date \_\_\_\_\_

*Please mail, fax, or e-mail a copy to:*

Jessica Leal, Development Associate at Pacific School of Religion  
1798 Scenic Ave. Berkeley, CA 94709 oia@psr.edu  
Phone: (510) 849-8245 Fax: 510-845-8948